



MRO Market & Shortage of Skilled Labor

Equipment Reliability is Improving

- Aircraft Diagnostics
- Composite Structures
- Fly-by-Wire
- Retirement of Older Fleets
- Maintenance Advances
- Upgrades

OEMs are playing a larger role in MRO

- Fewer Aircraft and Engine Sales
- Efficient use of Capital Resources
- High Technology Repairs
- Black Box Methodology

Other Influences / Factors

- Drawdown of Capacity
- Recallable Workforce
- Economic Pressure
- Military Drawdown
- Continuous Improvement
- International Competition



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